

Our success does not depend on what we say, what we hear, what we feel nor what we see.

It depends on what we do.

Impact Report Fiscal Year 2020–2021

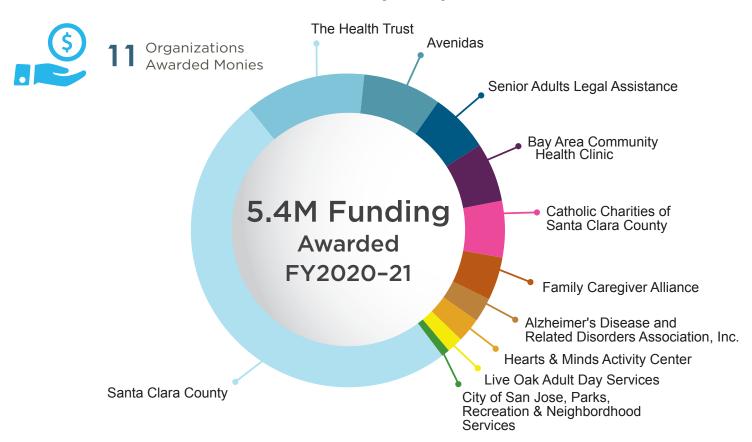


## Commitment to Solutions

At Sourcewise, we collaborate with Santa Clara County, state, and local network of community partners to provide a streamlined approach to culturally and ethnically diverse services and support systems. We empower older adults and caregivers by providing access to comprehensive information, allowing for personal choices, and continued independence. We aim to provide a community-based system of care that crosses city boundaries, income levels, geography, and special interests.

As a funder, each year, we invest in over a dozen partnering community-based organizations through annual grants to expand service offerings of vital programs and services which meet the diverse needs of the Santa Clara County older adult and caregiver population.

# Community Impact



#### **Vital Programs and Services delivered in partnership:**

- Adult Day Care/Health Services
- Caregiver Education & Resources
- Caregiver Training
- Grandparent Caregiver Support
- Case Management

- Disease Prevention & Health Promotion
- Senior Legal Services
- Long-Term Care Ombudsman Services
- Congregate Meal Nutrition Services
- Home Delivered Meal Nutrition Services

## Our Goal

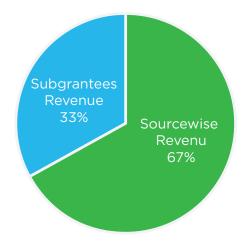
Our goal is to provide leadership addressing issues that relate to older Californians; develop community-based systems of care that provide services which support independence within California's interdependent society; Protect the quality of life of older persons and persons with functional impairments and to promote citizen involvement in the planning and delivery of services.



From July 01, 2020 through June 30, 2021, Sourcewise helped 85,420 seniors and caregivers in Santa Clara County.

Sourcewise & Subgrantee
Total Revenue
FY 2020–2021

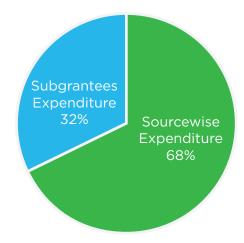
Total Revenue: \$10,933,462 Subgrantee Revenue: \$5,321,426



# Sourcewise & Subgrantee Total Expenditure FY 2020–2021

Total Expenditure: \$11,058,359

**Subgrantee Expenditure:** \$5,321,426



COVID-19 caused unplanned expenses for technology and infrastructure. In 2020-2021 Sourcewise is focusing efforts on increasing support from volunteers, community partnerships, and contributions.

#### **Funding Received:**

- Administration for Community Living
- California Department of Aging
- United States Department of Agriculture
- California Health Advocates Grant Stipend
- County of Santa Clara (PA IHSS and AB 1682)
- California Department of Food & Agriculturex
- City of San Jose
- Client Contributions
- Individual Donations

### Sourcewise Impact, Fiscal Year 2020-2021

748,689 Meals on Wheels Home-Delivered Meals 1.688 Individuals served

**650,793** Great Plates Delivered Home-Delivered Meals 2.240 Individuals served

10,051 MOW COVID-19 Home-Delivered Meals 103 Individuals served

136,430 San Jose Together Home-Delivered Meals 753 Individuals served

Nutritional education presented to a total of

838 attendees on topics: "Hyper-tension, Food Waste and Safety, Exercise & Weight Control, Carbs & Protein"



2,007 Individuals with information on meal program in the community



3,160 Individuals with information on available services, at community events, 37% of whom were



18,778

Individuals with a customized lists of referrals to community services



**Events throughout Santa Clara** County in which Sourcewise participated or presented information on services available



3,497

Individuals with health insurance education and information



Individuals with personalized health insurance education and counseling



State-registered Health Insurance counseling volunteers



912

Service providers listed in our public resource directory



2,917

Caregivers with a customized list of referrals to community organizations \_



15

Counseling sites located conveniently throughout Santa Clara County

Opportunities for Individuals to learn about Medicare Changes for 2020



Languages spoken by staff and volunteers

764

Individuals with employment assistance



Community-based organizations who hosted Employment participants

294

Attendees received information on the Health Insurance Counseling & Advocacy Program, at outreach events\*

796

Homebound seniors connected with Sourcewise **Ambassadors** through weekly wellness calls

38

Sourcewise **Ambassadors** Volunteers dedicated to serving their community

Participants with unsubsidized employment



15

Individuals with supervised on-the-job training



available caregivers to individuals needing in-home assistance



99

Classes offered to homecare providers, in 4 languages



13,101

Home care providers with health/detal/ vision and transportation benefits



Individuals with rides to community/senior centers for socialization and meal options



Individuals with a person-centered careplan to keep them safe and living at home



5.736

Individuals newly enrolled as homecare providers



6,731 Problem solving

discussions and interventions with Consumers and homecare providers

1.278

Homecare providers with training



Unpaid caregivers with temporary respite and a connection to existing resources for further support

60+ Individuals received Google Home Smart Speakers

G

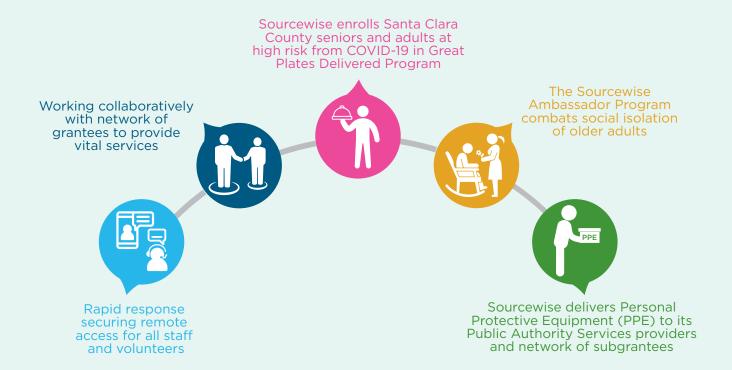


## Who We Are

Sourcewise is one of thirty-three Area Agency on Aging in California and one of six nonprofit organizations in the state providing a comprehensive network of services for older adults, adults with disabilities and caregivers. As a nonprofit organization, we believe in the importance of community. Everyone should have access to information and supportive services that allows for personal choices and continued independence to lead a dignified life.



# COVID-19 Response



## From July 01, 2020-June 30, 2021

Families First Coronavirus Response Act (FFCRA) (H.R. 6201) emergency nutrition funding to respond to growing nutritional needs of older adults during the COVID-19 pandemic.





From July 1, 2020 through June 30, 2021 we helped 85,420 Santa Clara County older adults, caregivers, and their families. Sourcewise would like to acknowledge and thank our individual and corporate partners for believing in our agencies mission to provide education, expertise and quality support services.

The Davidson Family

Rosaura Jimenez

#### **Organizations**

Apple

Courington

Adobe Inc.Bay Area Youth MusicJUUL LabsPatricia Ann BrennanFoundationAirbnbSociety (BAYMS)LinkedInFoundationTisBestAmazon SmileIntel Corp.Network for GoodSamsara Networks, Inc.

Nvidia

#### **Individual Donors**

Ada Wong Debbie & Lou Salkind Jerry Thomas Liza Calpito Rosemary Bacy Lois Masin Sara Johnson Aishwariya Jayakumar Deborah Dixon Jia Ma Sharon Clay Dien Nguyen John J Zingrich Margit David Aneliza Del Pinal Edith Gong Jose Dena Michael Culcasi Shir Nehama Anita Gong Elizabeth Wu Percille Elliott Sonya Casares Joseph Novak **April Palacios** Stephanie Hannaford Eugene Zhang Josue Covarrubias Puneet Pathak Baruch M and Esperanza Gloria Chiang Judy Lee Queruvin Cruz Swapnil Ghike Vargas Tram Pham Rafael Cardoza **Brian Potter** Gretchen Malay Julie LaFranboise William Bruns Heather Severson-Tanez Khim McNulty-Chase Raz Mathias Carole L. A. Williams Xin Hu Robert MacLaughlin Helen A Bobrove **Kyin Fong** Charles Cockrell Yatin Gupta Irene Shoberg Linda Dietz Robyn Gerdes Chi-Jui Chung Jeffrey Tepper Linda Phillips Ronald Lloyd David Beaver/Renee

#### **Grant Funders (Does not include CDA funding)**

Jennifer de Souza

Juniper

City of San Jose Safeway Foundation National Association of Area Silicon Valley Community Agencies on Aging (N4A) Foundation

Lisa Whitmore

## Sourcewise Programs

Information & Awareness
Senior Nutrition - Meals on Wheels
Care Management
Digital Inclusion
Health Insurance Counseling &
Advocacy Program
Senior Employment Services

Public Authority Services
Caregivers Network
Senior Transportation Service
Dignity at Home – Fall Prevention
Google Home Smart Speaker
Program
Great Plates Delivered Program

Meals on Wheels COVID-19
San Jose Together, Meals on
Wheels Program
Sourcewise Ambassador Program
South County Services

Sourcewise is a 501(c)(3) nonprofit organization. We are non-partisan and do not endorse political candidates. Donations to Sourcewise are tax deductible.



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